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### (a) Revenue by product:

For the years ended December 31, 2013 and 2012, petroleum and natural gas sales can be broken down into the following products:

| <b>December 31, 2013</b>        |    | Oil            | Liquids | Natural gas  | Total |               |    |                |
|---------------------------------|----|----------------|---------|--------------|-------|---------------|----|----------------|
| Petroleum and natural gas sales | \$ | <b>209,748</b> | \$      | <b>8,378</b> | \$    | <b>54,888</b> | \$ | <b>273,014</b> |

  

| <b>December 31, 2012</b>        |    | Oil     | Liquids | Natural gas | Total |        |    |         |
|---------------------------------|----|---------|---------|-------------|-------|--------|----|---------|
| Petroleum and natural gas sales | \$ | 168,895 | \$      | 6,929       | \$    | 36,529 | \$ | 212,353 |

### (b) Cash flow information:

The following is a reconciliation of the balance sheet changes in working capital items to the balances recorded on the Consolidated Statement of Cash flows as change in non-cash working capital:

|  | <b>Year ended<br/>December 31,</b> |             |
|--|------------------------------------|-------------|
|  | <b>2013</b>                        | <b>2012</b> |
| Change in non-cash working capital:              |                                    |             |
| Accounts receivable                              | \$ (8,628)                         | \$ 6,435    |
| Prepaid expenses and deposits                    | 138                                | (721)       |
| Accounts payable and accrued liabilities         | 7,240                              | (29,279)    |
| Dividends payable                                | 2,882                              | -           |
| Other liabilities                                | (952)                              | 4,200       |
| Non-cash portion of compensation liability       | (1,367)                            | (2,413)     |
| Working capital acquired on acquisition (note 6) | (16,463)                           | -           |
| Change in working capital                        | \$ (17,150)                        | \$ (21,778) |
| Relating to:                                     |                                    |             |
| Operating activities                             | (21,998)                           | 7,203       |
| Financing activities                             | 2,882                              | 43          |
| Investing activities                             | 1,966                              | (29,024)    |
| Change in non-cash working capital               | \$ (17,150)                        | \$ (21,778) |

The following represents the cash interest paid in each period:

|                    | <b>Year ended<br/>December 31,</b> |             |
|--------------------|------------------------------------|-------------|
|                    | <b>2013</b>                        | <b>2012</b> |
| Cash interest paid | \$ 14,118                          | \$ 8,228    |